

The Cloud Atlas Collective Investment Scheme in Securities

AMI RealEstate ex-SA ETF

JSE code: AMIRE

ISIN: ZAE000254595

("AMI Real Estate")

A portfolio in the Cloud Atlas Collective Investment Scheme in Securities, registered as such in terms of the Collective Investment Schemes Control Act, 45 of 2002.

Listing of AMI Real Estate Participatory Units - Amendment to Salient dates

Applicants for Participatory Units in the AMI Real Estate ETF are referred to the announcements released on SENS on 7 February 2018 and 2 March 2018 and are advised that certain salient dates in respect of the listing of Participatory Units in the AMI Real Estate ETF have been changed as set out in this announcement.

No other terms, other than the change in salient dates as contained in this announcement, have been modified.

1. Amended salient dates and times

	2018
Opening Date of the Initial Offer at 09:00 and announced on SENS on:	Wednesday, 7 February
Closing Date of the Initial Offer at 12:00 on:*	Friday, 02 March
Letters of allotment issued:†	Monday, 05 March
Ramp up period in respect of Cash Subscriptions commences	Monday, 05 March
Ramp up period in respect of Cash Subscriptions ends no later than:	Friday, 13 April
Publication of announcement on SENS as to the results of the Initial Offer:	Wednesday, 30 May
Publication of conversion ratios by 11:00 on:	Wednesday, 30 May
Listing date at 09:00 on:	Friday, 1 June

* Applicants should contact their broker or CSDP to ascertain the timing for submission of applications as this will vary dependent on the broker or CSDP in question.

† One letter of allotment will be issued for every Rand subscription against a subscriber's CSDP or broker account being debited with the Rand amount. Once the Baskets of ETF Constituents have been acquired, Strate will communicate the conversion ratio to the CSDP's who will in turn convert the letter of allotment to AMI Real Estate ex-SA Participatory Units in the CSDP accounts in accordance with the conversion ratios to be published on SENS on Wednesday, 30 May 2018. All dates and times are reflected in South African Standard Time (SAST or GMT+2) and are subject to amendment. Any such amendment will be released on SENS.

AMI Real Estate ex-SA Participatory Units will be issued in dematerialised format only.

16 April 2018

Corporate Adviser and Sponsor
Vunani Corporate Finance